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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Oceanwide Holdings International Development III Co., Ltd **(泛海控股國際發展第三有限公司)**

(incorporated with limited liability in the British Virgin Islands)

US\$280,000,000 14.5% Guaranteed Senior Notes due 2021 (the “Notes”)
(Stock Code: 4532)

unconditionally and irrevocably guaranteed by
Oceanwide Holdings Co., Ltd.
(泛海控股股份有限公司)

(incorporated with limited liability in the PRC and listed on the Shenzhen Stock Exchange under stock code 000046.SZ)

Sole Global Coordinator

Haitong International

Joint Bookrunners and Joint Lead Managers

**Haitong
International**

Admiralty Harbour

**China Tonghai
Securities**

**Guotai Junan
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Memorandum relating thereto dated 17 May 2019. Permission to deal in the Notes is expected to become effective on 24 May 2019.

Hong Kong, 23 May 2019

As at the date of this announcement, the Directors of Oceanwide Holdings International Development III Co., Ltd are Liu Guosheng and Han Xiaosheng.

As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Lu Zhiqiang, Li Minghai, Song Hongmou, Zhang Bo, Feng Henian, Zhang Xifang, Chen Huaidong, Kong Aiguo, Hu Jian, Yu Yumiao, Xu Xinzong, Chen Feixiang, Song Ciyun.